

Purchase Order Generator Module

PULSE DASHBOARD & REPORTING for Macola® & Microsoft Dynamics GP/NAV is revolutionary software that lets you leverage your ERP software investment in a new way—with a real-time display of your vital business metrics, and detailed analysis with the click of a mouse. Modules include Executive, Customer Service/Shipping, Inventory, Purchasing, Production, Material Requirements, Financial Control and Designer.

PULSE Dashboard adds value to your ERP investment

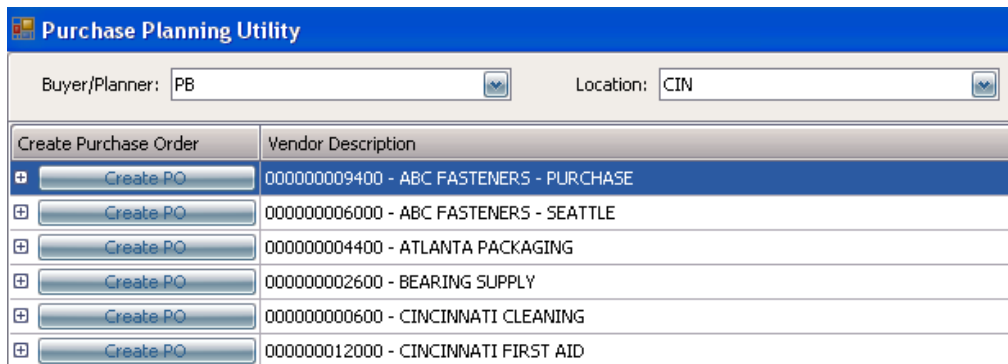
- Manage with real-time information, on-screen, company-wide, all the time
- All reports are in one place – no more looking for copies of paper reports
- Important metrics not found in your standard ERP software such as inventory aging
- One-click drill-down to view details & One-click report writer generates custom reports
- Installation & training in a day

Purchase Order Generator eliminates manual keying of purchase orders

- The most tedious, labor intensive and error-prone area of your ERP software has been eliminated.
- Use the P/O Generator to place orders based on reorder levels, for MRP Computer Planned Orders (CP orders); and/or for Shop Floor outside operations (ex. heat treating).
- P/O Generator suggests what items need to be purchased based on your unique rules.
- Click on the items you want to order and it automatically creates the purchase order.
- Use Event Manager to optionally automatically e-mail or fax purchase orders to your vendors.

In three easy steps, you can create your purchase orders with no manual keying:

Step 1: Select the buyer/planner code and/or location. Items to be purchased are grouped by vendor.



The screenshot shows a software interface titled "Purchase Planning Utility". At the top, there are two input fields: "Buyer/Planner:" with the value "PB" and "Location:" with the value "CIN". Below these fields is a table with two columns: "Create Purchase Order" and "Vendor Description". The table contains six rows, each with a "Create PO" button and a vendor description. The first row is highlighted in blue.

Create Purchase Order	Vendor Description
<input type="checkbox"/> Create PO	000000009400 - ABC FASTENERS - PURCHASE
<input type="checkbox"/> Create PO	000000006000 - ABC FASTENERS - SEATTLE
<input type="checkbox"/> Create PO	000000004400 - ATLANTA PACKAGING
<input type="checkbox"/> Create PO	000000002600 - BEARING SUPPLY
<input type="checkbox"/> Create PO	000000006600 - CINCINNATI CLEANING
<input type="checkbox"/> Create PO	000000012000 - CINCINNATI FIRST AID

Step 2: Items to be purchased are displayed based your selection rules. Click on the checkbox next to each item to be ordered. You can override the recommended order quantity, if needed.

Order #	Loc	Rec Ord Qty	O/H	Alloc	O/O	Min Qty	Max Qty	EOQ	P/O mult	Last P/O	Last sale	3-mon	6-mon	12-mon	Last Yr	Unit Cost
Item No: C635		41	41	0	0	74	111	0	0	5/20/13		263	3,398	3,439	3,307	\$0.00
Item No: F603		30	30	0	0	54	81	0	0			0	0	0	0	\$0.00
Item No: F604		35	35	0	0	63	94	0	0			0	0	0	0	\$0.00
Item No: F605		115	115	0	0	207	310	0	0			0	0	0	0	\$0.00
Item No: F606		35	35	0	0	63	94	0	0			0	0	0	0	\$0.00
Item No: F607		50	50	0	0	90	135	0	0			0	0	0	0	\$0.00

Step 3: Click the 'Create PO' button to create the draft purchase order. Make any changes needed (you can even change the vendor number). Click the 'SAVE' button to create the released or unreleased purchase order. Purchase orders can now be printed and mailed to the vendor or optionally e-mailed/e-faxed using the Event Manager software.

Create Purchase Order

Order Number 017431

Vendor: 9400 ABC FASTENERS - PURCHASE Buyer/Planner: PB PENNY BAER Order Date: 2/10/2016

Options: Payment Terms: NET 60 NET 60 DAYS Status: Unreleased Tax Code: Ship Via: UPS UPS Collect/Prepaid: Add Landed Cost Confirmation Acknowledgement

Address: 2900 WESTCHESTER AVENUE PURCHASE NY 10577

Main Contact: DAWN RAFFAELI Tel 9142519100 Fax 9142511656

Line #	Item #	△	Vend Item #	Desc 1	Desc 2	Job Number	Stk Loc	△	Move-To	Request Dt	Promise Date	UOM	Unit Cost	Unit Weight	Quantity	Notify	Cmt Cd 1	Cmt Cd 2	Comments
1	C635	...	...	LABELS			CIN		CIN	2/10/16		YD	\$2.68	0.00	41				
2	F603	...	...	FRONT HOUSING			CIN		CIN	2/10/16		YD	\$6.25	0.00	30				
3	F604	...	...	FRONT HOUSING			CIN		CIN	2/10/16		YD	\$6.25	0.00	35				
4	F605	...	...	FRONT HOUSING			CIN		CIN	2/10/16		YD	\$6.25	0.00	115				
5	F606	...	...	FRONT HOUSING			CIN		CIN	2/10/16		YD	\$6.25	0.00	35				
6	F607	...	...	FRONT HOUSING			CIN		CIN	2/10/16		YD	\$6.25	0.00	50				

Record 1 of 6

Shipping: Ship-To: EW EASY WAY FOB: CI Cincinnati

Totals: Currency: 0 Total Cost: \$1,766.00 Total Weight: 0.00 Total CBM: 0.00

Save

We tailor the software to follow your unique business rules

Included in the software are quick and convenient set-up options to customize the software to meet your unique business rules, such as:

- When do I select an item to be reordered (ex. use the reorder level or some other formula)?
- What locations need to be included or excluded?
- How to I prevent ordering something if I have an excess quantity at another location?
- What is my company's definition of 'Recommended Order Quantity'?
- Do I want to incorporate my 'Order Up-To Level' and 'Order Multiple' quantities?
- What 'P/O Request' date do I want to use?

For more information or a demonstration, call (513) 723-8091

In one afternoon, we can have PULSE installed and running at your office with your data. On-going enhancements as well as unlimited set-up, training and phone support are all included as part of our annual maintenance.

Leahy Consulting is an independent ERP consulting company with over 25 years of experience supporting and optimizing Macola® ERP systems. Leahy Consulting is not Macola® software reseller or associated with ECI® Software.

- Visit www.PulseDashboard.com

Copyright © 2018 by Leahy Consulting, Inc., 441 Vine Street – Suite 4100 Cincinnati, Ohio 45202 USA

LEAHY
ERP SOLUTIONS

Independent ERP and Macola® Specialists
Expert Support/Optimization for 25 years
Developer of Pulse Dashboard software